A Report on the Expert Session on

"Financial Literacy and Career Opportunities in Mutual Fund and Investment" by Mr. Shivam Desai, Zonal HR, NJ India



Vidyabharti Trust College of Master in Computer Application (MCA, MBA & Integrated M.Sc. (IT)), Umrakh- MBA organized an expert session on *"Financial Literacy and Career Opportunities in Mutual Fund and Investment"* on **22nd January, 2026** at **11:30 AM**. The session was conducted with the objective of creating awareness among students about the importance of financial literacy and introducing them to the growing career opportunities in the mutual fund and investment sector. The programme was efficiently coordinated by **Dr. Hiral Tailor**, ensuring smooth planning and successful execution of the event.

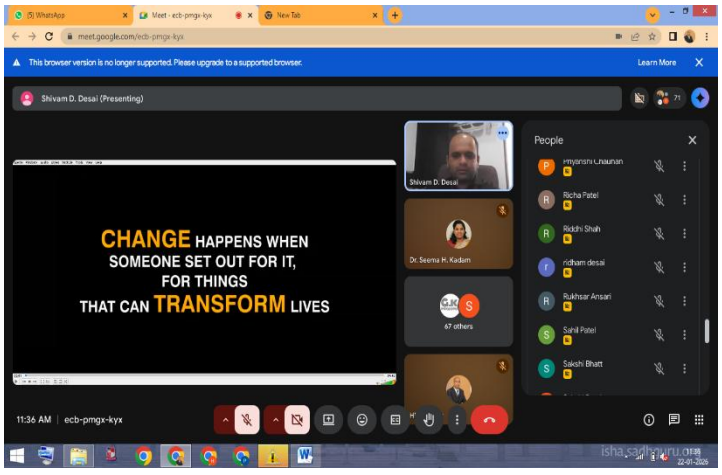
The expert session was delivered by **Mr. Shivam Desai, Zonal HR, NJ India**, who shared valuable insights into the fundamentals of financial planning and investment awareness. He explained the significance of financial literacy in making informed financial decisions and building a secure financial future. He also highlighted how the mutual fund industry has emerged as one of the most promising sectors in the financial services domain.

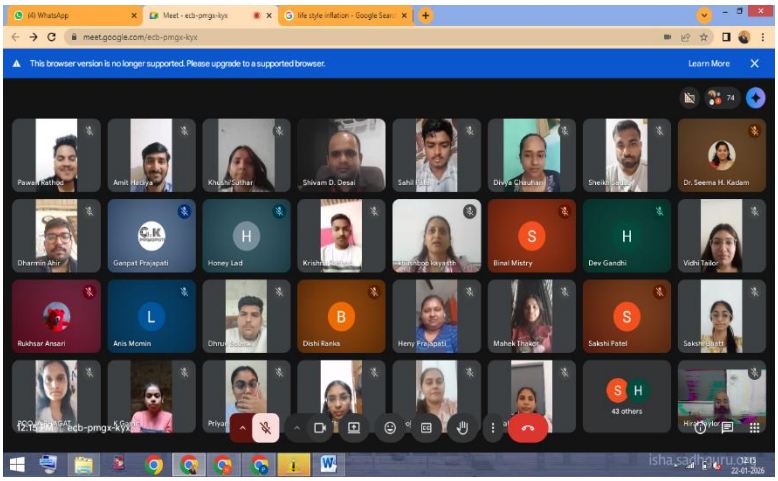
Mr. Desai discussed various career opportunities available in the mutual fund and investment industry such as financial advisor, relationship manager, investment consultant, wealth manager, and roles in sales, marketing, and human resource management. He emphasized the importance of skills like communication, analytical ability, customer relationship management, integrity, and market knowledge for building a successful career in this field.





He guided students on enhancing their career prospects through continuous learning, professional certifications, and practical exposure. He encouraged them to stay updated with market trends, develop financial discipline, and adopt a professional approach toward investments and financial planning.





The session concluded with an interactive question-and-answer segment, where students actively participated and clarified their doubts regarding investments and career growth. The management and faculty members expressed their sincere gratitude to **Mr. Shivam Desai** for his valuable guidance. Overall, the session was informative and motivating, inspiring students to develop financial awareness and explore career opportunities in the investment sector.